

Application	Chreos Client
Module	Clients
Access	“Stock Move stock Region restocking”
Minimum service pack	SP45
This document	Region restocking Ref 5.31 Release 1 Published August 2009

Overview

“Region restocking” can show what quantities of a stock item(s) are available for transfer from a region and what quantities are required in other regions to either replenish stock levels or fulfill customer orders. Quantities to be sent to these other regions can then be entered. Alternatively it can show what quantities are required by a region for stock replenishment or order fulfillment and what quantities are available in the other regions. Quantities to be sent to that region from other regions can then be entered.

Before using this functionality a new region, where stock goes when it is in transit from one region to another, must be set up in “Stock | Stock maintenance | Stock lookups”. This region must also be specified as the Stock transfer region in “Maintenance | Setup | System | Stock |General 2”.

Details Displayed

- **Order fulfillment settings.** Upon opening the Region Restocking Screen the ‘Order fulfillments setting’ screen pops up asking that a filter be selected to determine what stock items will display. The options are “All items” or filtering to a Category, Location, Inwards Goods Invoices, Inwards Goods Packing Slips, Make, Maker, Supplier or Combo 1 or 2, which are user defined in “Maintenance | Setup |System | Stock | General 1”. If appropriate another box will appear for selection of a sub group.
- **Restock.** Select whether restocking “From” or “To” a particular region.
- **Region.** Select the region the restocking is “From” or “To”.
- **Mode.** Select either “Order fulfillment” which looks at what is required to fill customer orders or “Stock replenishment” which looks at what is required to bring the Shelf quantity up to the max stock level plus any customer orders.

- **Check orders.** This will refresh the screen if any of the above selections are changed.
- **Order columns.** This allows the order in which the regions appear to be changed.

Information displayed in the grid.

- **Item code.** The code of the stock item.
- **Name.** The name of the stock item.
- **Min Qty.** The minimum stock level required for the stock item in the selected region.

If “From” is selected in “Restock” drop down box.

- **Avail.** The quantity available based on the Shelf quantity, the quantity above minimum or the quantity above maximum less any customer orders in that region.
- **Reqd.** The total of the required quantities in all regions.
- **Region code (As set up in “Stock | Stock maintenance | Stock lookups | Region”).** The quantity required in this region.
- **Send.** The quantity to be sent to this region.

If “To” is selected in “Restock” drop down box.

- **Reqd.** The quantity required in this region.
- **Avail.** The total of the available quantities in all regions.
- **Region code (As set up in “Stock | Stock maintenance | Stock lookups | Region”).** The quantity available from this region based on the Shelf quantity, the quantity above minimum or the quantity above maximum less any customer orders in that region.
- **Get.** The quantity to be sent from this region.
- **Show.** Select from “All available”, “Above max” or “Above min”. This affects the calculation of the Available quantities above.
- **Unfillable.** This brings up the screen of Unfillable replenishment items or Unfillable order lines depending on the Mode selected.
- **Reset restrictions.** This allows a different filter to be selected and therefore a different subset of items to appear in the grid.
- **Item code ref.** This will find a particular item from the subset that is showing in the grid.

To Process Region Restocking

- Select the appropriate filter.
- Select the region stock is being sent “From” or “To”.
- Select either “Order fulfillment” or “Stock replenishment” mode.

- Choose the appropriate option in “Show” that determines how the “Avail” or “Reqd” is calculated for the selected region.
- Click on [Check orders] button to refresh the screen.
- Enter the quantities to be sent “From” the selected region to other regions or the quantities to be sent from other regions “To” the selected region.
- Click on the [Process] button to process the entered Region restocking and make it available in “Stock | Move stock | Stock transfers | Send stock”.

Further steps required

This process only sets up the details of a planned stock transfer. In order to actually transfer the stock the following steps must also be followed:

- Change to the sending region and go to “Stock | Move stock | Stock transfers” and “Send stock”. In this screen it is possible to alter the quantities sent to reflect any changes to the situation and print Picking slips. Once this is processed the stock will be sitting in the “in transit” region.
- Change to the receiving region and go to “Stock | Move stock | Stock transfers” and “Receive stock”.

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